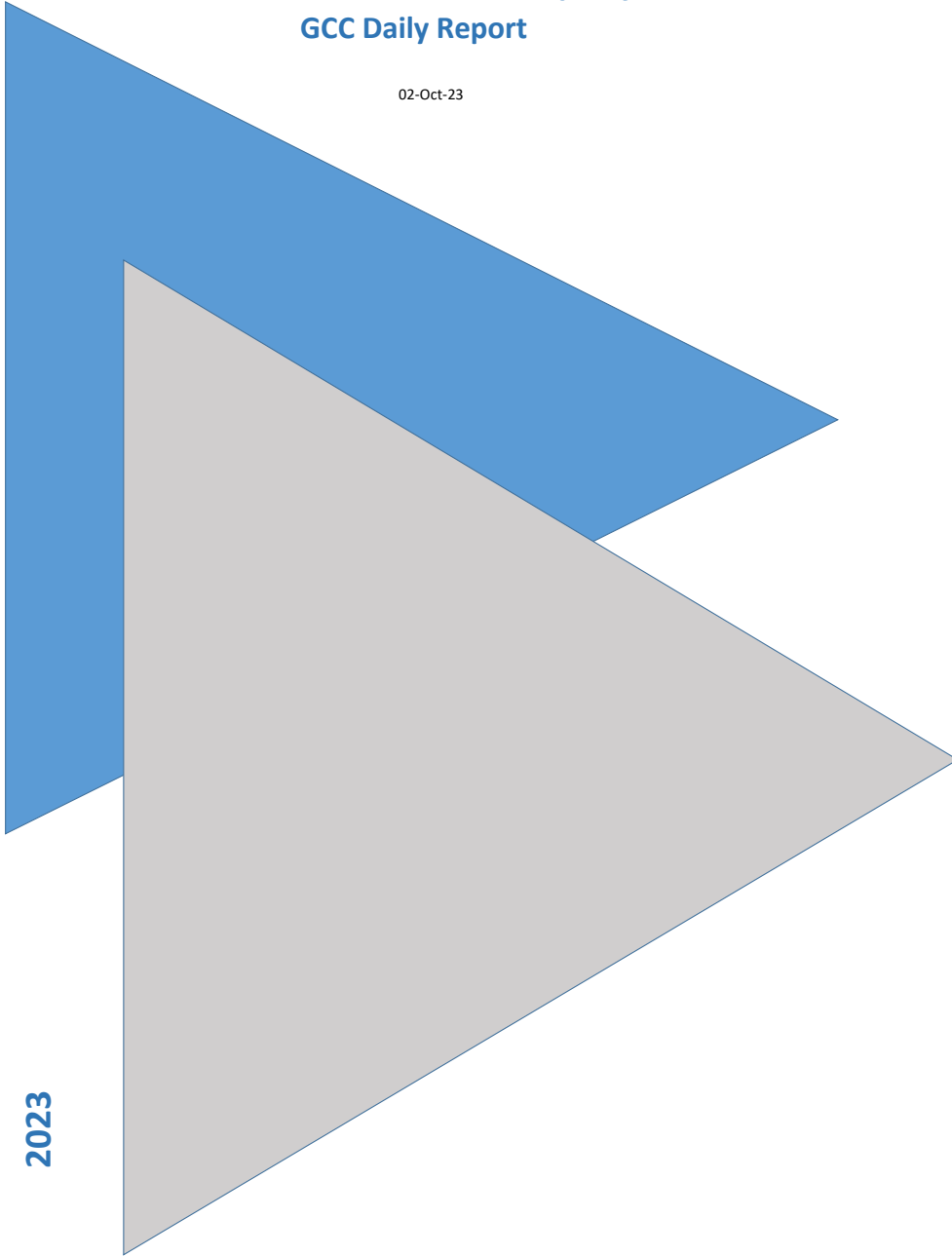


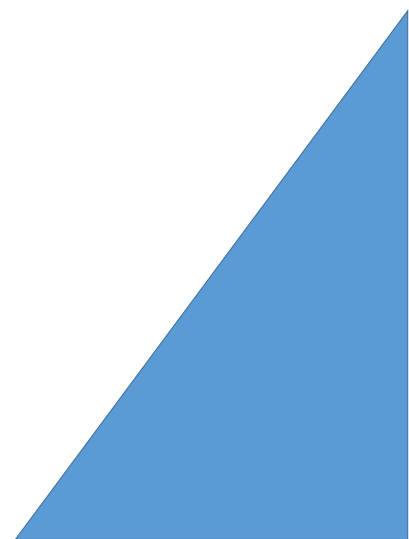
Financial Services Company GCC Daily Report

02-Oct-23



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FSC Daily Report

02/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,853.24	(0.1)	9.6	18.2	20.1	2.8	2.7	2.10%
MSCI Emerging Markets Index	952.78	0.9	(0.4)	13.8	14.7	1.5	1.6	2.89%
MSCI FM FRONTIER MARKETS	490.14	0.6	3.8	9.3	13.1	1.6	1.8	3.98%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	531.47	(0.1)	(4.8)	12.3	14.7	1.6	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,735.48	0.8	(2.5)	13.0	11.4	0.9	0.8	4.64%
Tadawul All Share Index	11,065.46	0.2	5.6	18.5	21.8	2.1	2.1	3.40%
Dubai Financial Market General Index	4,185.68	0.5	25.5	9.6	12.3	1.4	1.0	4.43%
FTSE ADX GENERAL INDEX	9,796.93	0.1	(4.1)	31.7	19.6	3.0	2.0	1.63%
Qatar Exchange Index	10,257.09	0.4	(4.0)	12.8	13.0	1.4	1.5	4.82%
Bahrain Bourse All Share Index	1,933.45	(0.2)	2.0	7.3	11.8	0.7	1.0	8.66%
Boursa Kuwait All Share Price Return Ir	6,854.58	(0.9)	(6.0)	16.1	20.3	1.5	1.5	4.10%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	492.10	1.0	(2.7)	15.4	16.6	1.5	1.7	2.95%
MSCI AC Asia Ex. Japan Index	604.52	1.0	(2.4)	15.5	16.2	1.4	1.6	0.00%
Nikkei 225	31,759.88	(0.3)	21.7	25.4	24.0	1.8	1.8	1.86%
S&P/ASX 200	7,033.21	(0.2)	(0.1)	15.6	19.0	2.0	2.1	4.29%
Hang Seng Index	17,809.66	2.5	(10.0)	9.9	11.2	1.0	1.1	3.99%
NSE Nifty 50 Index	19,638.30	0.6	8.5	22.6	24.7	2.9	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.39	0.3	6.2	12.6	16.5	1.8	1.7	3.51%
MSCI Emerging Markets Europe Index	104.34	1.8	11.4	5.5	7.0	1.2	0.9	4.05%
FTSE 100 Index	7,578.24	(0.4)	1.7	11.1	14.6	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	15,354.37	(0.2)	10.3	12.1	15.8	1.4	1.6	3.80%
CAC 40 Index	7,113.83	(0.3)	9.9	12.3	16.9	1.8	1.6	3.28%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,257.50	(0.3)	11.7	21.3	22.2	3.9	3.8	1.66%
S&P 500 INDEX	4,288.05	(0.3)	11.7	21.0	22.0	4.1	3.9	1.61%
Dow Jones Industrial Average	33,507.50	(0.5)	1.1	20.1	19.3	4.3	4.4	2.16%
NASDAQ Composite Index	13,219.32	0.1	26.3	37.0	36.6	5.4	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	609.67	-1.0	-0.1	-26%	167%
Gold Spot \$/Oz	1,834.15	-0.8	0.6	-11%	74%
BRENT CRUDE FUTR Dec23	93.04	0.9	13.9	-5%	114%
Generic 1st'OQA' Future	93.00	0.8	17.8	-26%	404%
LME COPPER 3MO (\$)	8,270.50	0.6	-1.2	-23%	91%
SILVER SPOT \$/OZ	21.66	-2.3	-9.6	-26%	81%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,735.48							
Change	36.40	0.77%						
Previous Close	4,699.08		Financial Sector	7,729.43	7,689.08	0.52%	1.04%	-2.20%
Open	4,694.40		Industry Sector	5,619.90	5,644.78	-0.44%	-0.63%	-12.56%
Day's High	4,735.48		Services Sector	1,629.26	1,623.77	0.34%	-0.01%	0.78%
Day's Low	4,694.40		MSM Shariah Index	466.02	464.41	35.00%	-	-
YTD Change	-2.51%							
Volume Mn	5.62							
MSX30 Value Traded Mn	0.69							
Traded / Listed Stocks	49	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAF FOODS AND INVESTMENT	0.053	8.16%	MAJAN COLLEGE	0.095	-9.52%	SOHAR INTERNATIO	0.105	922.39
UNITED FINANCE	0.059	7.27%	OMAN ARAB BANK	0.138	-6.12%	RAYSUT CEMENT	0.133	647.32
AL SUWADI POWER	0.020	5.26%	OMAN CEMENT	0.320	-4.48%	GALFAR ENGINEERII	0.162	405.15
BARKA WATER AND POWER	0.043	4.88%	MUSCAT GASES	0.115	-4.17%	ABRAJ ENERGY SERV	0.293	340.48
RAYSUT CEMENT	0.133	3.91%	PHOENIX POWER	0.058	-3.33%	MUSCAT FINANCE	0.054	291.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,065.46		Tadawul Banks	10,487.37	10,375.49	1.08%	1.10%	1.10%
Change	25.29	0.23%	Tadawul Energy	6,445.25	6,510.46	-1.00%	-1.84%	-1.84%
Previous Close	11,040.17		Tadawul Utilities	8,090.71	8,080.40	0.13%	-0.95%	-0.95%
Open	11,028.99		Tadawul Telecom	7,118.76	7,122.79	-0.06%	0.02%	0.02%
Day's High	11,101.45		Tadawul Insurance	8,087.96	8,212.97	-1.52%	-1.29%	-1.29%
Day's Low	11,028.99		Tadawul Retailing	7,770.26	7,770.04	0.00%	-0.24%	-0.24%
YTD Change	5.60%		Tadawul Food & Beverages	5,813.90	5,808.81	0.09%	-0.10%	-0.10%
Volume Mn	132,045.09		Tadawul Media	23,681.85	23,108.12	2.48%	3.49%	3.49%
Value Traded Mn	5,890.12		Tadawul Materials	6,208.50	6,211.03	-0.04%	-0.11%	-0.11%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,512.03	7,587.54	-1.00%	-0.47%	-0.47%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL MEDICAL CARE CO	134.4	7.01%	SAUDI ARAMCO BASE OIL CO	144.20	-3.22%	AL-BAHA DEVELOPMI	0.15	14091.35
LEEJAM SPORTS CO JSC	153.4	6.23%	-	-	-	SAUDI ARABIAN OIL (34.35	9627.16
NATIONAL BUILDING AND MARKET	257	6.20%	MOBI INDUSTRY CO	7.45	-2.87%	THE SAUDI NATIONAL	34.05	7530.74
ARABIAN PIPES CO	91	6.18%	SAUDI AZM CO. FOR COMMUNICAT	11.68	-2.67%	TOURISM ENTERPRIS	0.70	6201.10
RED SEA INTERNATIONAL CO	23.98	5.64%	CO FOR COOPERATIVE INSURANCE	121.80	-2.56%	ELECTRICAL INDUSTR	2.11	3632.02

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,185.68							
Change	22.10	0.53%						
Previous Close	4,163.58		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,163.58		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,190.16		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,161.88		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.25		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	133,568.18		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	541.61		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR PROPERTIES PJSC	8.33	3.61%	ARABIAN SCANDINAVIAN INS CO	1.76	-9.74%	SHUAA CAPITAL PSC	0.35	95,460.36
DUBAI FINANCIAL MARKET PJSC	1.64	3.14%	ISLAMIC ARAB INSURANCE COM	0.638	-4.20%	EMAAR PROPERTIES I	8.33	34,449.27
DUBAI ISLAMIC INSURANCE CO	0.518	2.98%	AL FIRDOUS HOLDINGS PJSC	0.455	-2.36%	AJMAN BANK PJSC	2.24	16,120.51
SHUAA CAPITAL PSC	0.349	2.65%	TAKAFUL EMARAT INSURANCE	0.645	-1.98%	DUBAI FINANCIAL M/	1.64	11,928.19
EMAAR DEVELOPMENT PJSC	7.18	2.57%	AIR ARABIA PJSC	2.78	-1.07%	UNION PROPERTIES F	0.39	11,394.78

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,796.93							
Change	11.61	0.12%						
Previous Close	9,785.32		Financial	16,567.92	16,547.83	0.12%	0.12%	0.12%
Open	9,785.32		Telecommunication	5,086.71	5,075.48	0.22%	0.22%	0.22%
			Consumer Services	9,812.39	9,738.02	0.76%	0.76%	0.76%
Day's High	9,801.55		Basic Material	5,485.18	5,452.90	0.59%	0.59%	0.59%
Day's Low	9,775.51		Industrials	3,282.78	3,296.55	-0.42%	-0.42%	-0.42%
YTD Change	-4.06%		Utilities	13,796.30	13,875.58	-0.57%	-0.57%	-0.57%
			Energy	2,192.22	2,184.87	0.34%	0.34%	0.34%
Volume Mn	178,020.10		Health Care	3,759.92	3,790.01	-0.79%	-0.79%	-0.79%
Value Traded Mn	1,074.98		Real Estate	8,886.48	8,766.69	1.37%	1.37%	1.37%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	3.3	14.98%	FOODCO NATIONAL FOODSTUFF CO	1.51	-7.93%	MULTIPLY GROUP	4.01	19545.03
AL SEER MARINE SUPPLIES & EQ	8.7	4.07%	FUJAIHRAH CEMENT INDUSTRIES	0.365	-6.89%	RAK PROPERTIES	1.15	10743.50
RAS AL KHAIMAH WHITE CEMENT	1.2	3.45%	ABU DHABI NATL CO FOR BUILDI	0.32	-5.60%	ALDAR PROPERTIES P	5.85	9910.11
CHIMERA S&P KSA SHARIA ETF-B	3.36	2.13%	NATIONAL BANK OF RAS AL-KHAI	5.51	-4.67%	Q HOLDING PJSC	3.68	8222.82
Q HOLDING PJSC	3.68	1.66%	NATIONAL BANK OF UMM AL QAIW	1.62	-4.14%	MANAZEL REAL ESTA'	0.39	7939.40

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,257.09							
Change	40.94	0.40%						
Previous Close	10216.15		Total Return	22,013.16	21,925.29	0.40%	0.05%	0.05%
Open	10216.15		Rayan Islamic	4,539.17	4,536.44	0.06%	-0.10%	-0.10%
Day's High	10275.67		All Share	3,457.83	3,438.97	0.55%	0.01%	0.01%
Day's Low	10216.15		Banks & Finance	4,118.51	4,098.88	0.48%	-0.16%	-0.16%
YTD Change	-0.03969457		Industrials	4,226.97	4,195.81	0.74%	0.63%	0.63%
Volume Mn	175.122		Transportation	4,580.37	4,550.92	0.65%	1.31%	1.31%
Value Traded Mn	458.4075		Real Estate	1,474.85	1,472.83	0.14%	0.65%	0.65%
Traded / Listed Stocks	20	51	Insurance	2,598.97	2,537.95	2.40%	-2.55%	-2.55%
			Telecommunications	1,583.90	1,602.94	-1.19%	-1.13%	-1.13%
			Consumer Goods	7,622.17	7,572.02	0.66%	-0.18%	-0.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INSURANCE CO	2.56	4.07%	LESHA BANK LLC	1.47	-3.55%	QATAR ALUMINUM A	1.40	33900.14
GULF INTERNATIONAL SERVICES	3.00	3.20%	AL FALEH EDUCATION HOLDING	0.91	-2.67%	GULF INTERNATIONA	3.00	17770.73
QATAR & OMAN INVESTMENT CO	0.90	2.62%	MEDICARE GROUP	5.64	-2.25%	MASRAF AL RAYAN	2.20	11541.18
AL AHLI BANK	3.83	2.13%	SALAM INTERNATIONAL INVESTME	0.68	-1.58%	MAZAYA REAL ESTAT	0.74	9524.04
AL RAYAN QATAR ETF	2.24	1.86%	OOREDOO QPSC	10.54	-1.50%	LESHA BANK LLC	1.47	8799.12

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,933.45							
Change	-3.67	-0.19%						
Previous Close	1,937.12		MSCI Bahrain	140.16	140.30	-0.09%	-0.10%	-0.10%
Open	1,937.12		MSCI Bahrain Domestic Islamic	51.01	51.09	-0.17%	-0.16%	-0.16%
Day's High	1941.040		MSCI Bahrain Net TR USD	363.95	363.95	0.00%	0.00%	0.00%
Day's Low	1933.450							
YTD Change	2.01%							
Volume Mn	621.98							
Value Traded Mn	0.180							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN NATIONAL HOLDING	0.50	2.04%	BBK BSC	0.50	-1.57%	AL SALAM BANK BSC	0.17	680.77
ALUMINIUM BAHRAIN BSC	1.10	0.37%	AL SALAM BANK BSC	0.17	-1.14%	BAHRAIN NATIONAL I	0.50	408.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.17%	NATIONAL BANK OF B	0.60	125.35
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.10	40.60
-	-	-	-	-	-	BBK BSC	0.50	26.83

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,854.58							
Change	-63.14	-0.91%	Industrials	914.88	924.21	-1.01%	-0.57%	-15.20%
Previous Close	6,917.72		Banks	1,667.31	1,685.89	-1.10%	-0.78%	-7.06%
Open	6,926.67		Consumer Service	587.77	594.29	-1.10%	-1.38%	22.46%
			Technology	611.10	559.45	9.23%	9.95%	-12.23%
Day's High	6,931.67		Real Estate	1,189.87	1,184.07	0.49%	1.22%	-1.56%
Day's Low	6,853.03		Financial Services	1,236.52	1,245.66	-0.73%	-0.15%	-1.65%
YTD Change	-6.00%		Telecom	1,071.54	1,086.43	-1.37%	-0.07%	-9.30%
			Health Care	475.11	475.11	0.00%	0.00%	2.87%
Volume Mn	0.19		Insurance	2,225.12	2,227.75	-0.12%	0.18%	43.48%
Value Traded Mn	43.58		Basic Materials	840.40	843.96	-0.42%	0.88%	-2.86%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
WETHAQ TAKAFUL INSURANCE CO	27.00	12.50%	CREDIT RATING & COLLECTION	22.50	-31.82%	JIYAD HOLDING CO K	20.90	15819.47
AUTOMATED SYSTEMS CO KSCC	84.00	9.23%	COAST INVESTMENT DEVELOPMENT	95.50	-7.28%	KUWAIT REAL ESTATI	168.00	14484.10
AL MADAR INVESTMENT CO	94.90	9.21%	AL MASAKEN INTL REAL ESTATE	30.70	-6.97%	SOKOUK HOLDING CC	39.20	13088.67
SANAM REAL ESTATE CO KSCC	199.00	8.74%	JIYAD HOLDING CO KSC	20.90	-5.00%	INTL FINANCIAL ADVI	216.00	10999.87
INDEPENDENT PETROLEUM GROUP	435.00	5.33%	SECURITIES HOUSE/THE	58.50	-4.57%	KUWAIT FINANCE HO	726.00	10801.98

Source: FSC